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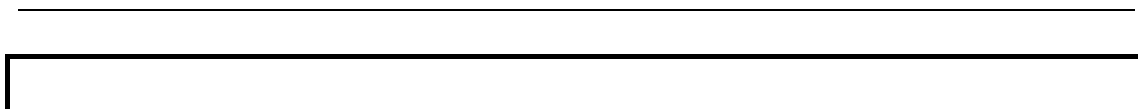
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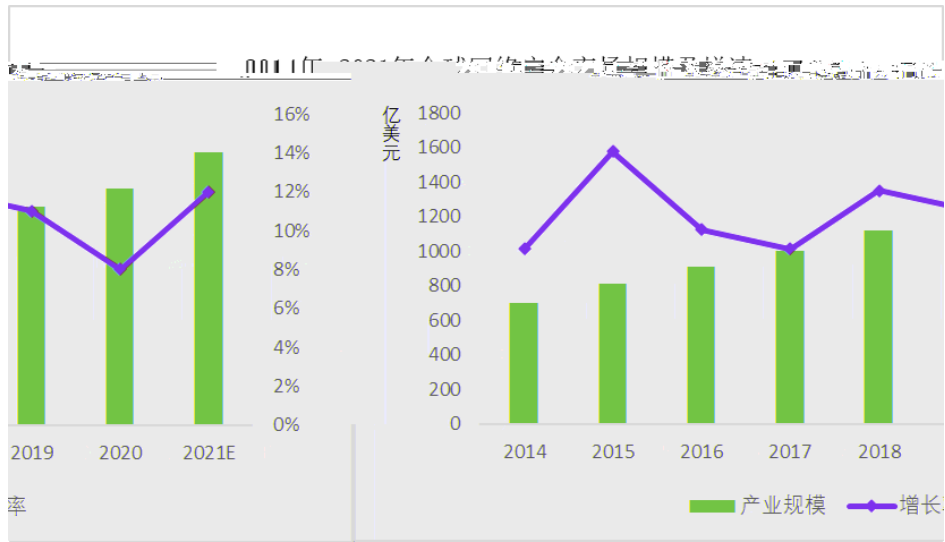


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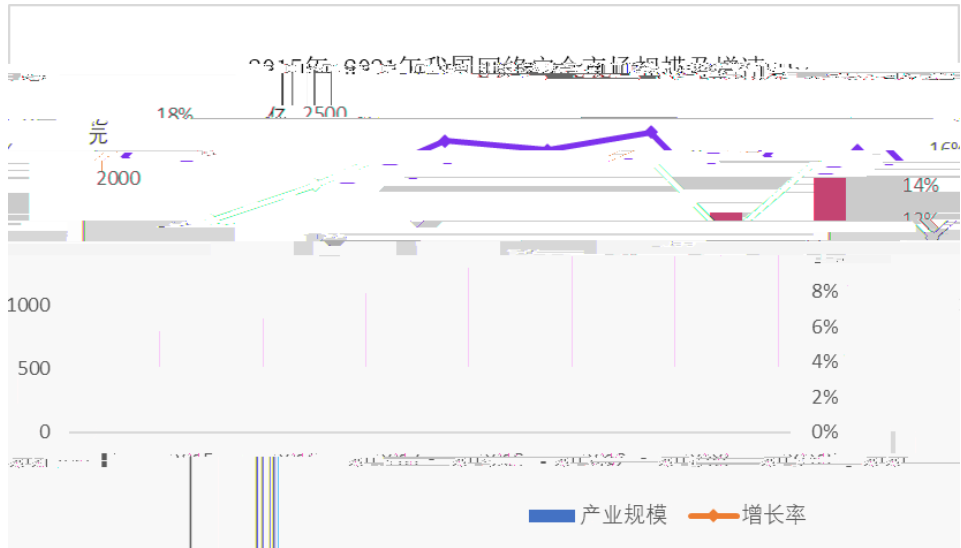
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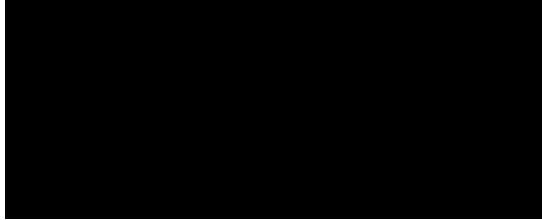


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| 1.2 |  | 500.00           | 3.56%          | 479.17          |   |
| 1.3 |  | 2,594.80         | 18.50%         | 2,486.68        |   |
| 1.4 |  | 1,518.19         | 10.82%         | 1,454.93        |   |
| 2   |  | 6,166.27         | 43.95%         | 1,532.12        |   |
| 2.1 |  | 5,847.40         | 41.68%         | 1,532.12        |   |
| 2.2 |  | 318.87           | 2.27%          | -               | - |
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#### 四、保荐机构董事长声明

本人已认真阅读并在深圳证券交易所网站持续关注发行人公开披露的发行公司债券募集说明书的全部内容，确认募集说明书的内容真实、准确、完整，不存在虚假记载、误导性陈述或重大遗漏，并对其真实性、准确性、完整性承担个别和连带的法律责任。

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## 五、保荐机构总经理声明

本人作为保荐机构总经理，对发行人本次发行上市申请文件的真实性、准确性、完整性进行声明，并承担相应的法律责任。

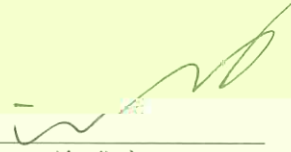


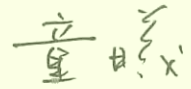
## 六、发行人律师声明

本所及经办律师已阅读募集说明书，确认募集说明书

除募集说明书不引用上述内容而外，均无虚假记载、误导性陈述或重大遗漏，并承担相应的法律责任。

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