







"

"

÷

---

|  |  |                  |  |
|--|--|------------------|--|
|  |  |                  |  |
|  |  |                  |  |
|  |  |                  |  |
|  |  | <b>47,232.18</b> |  |

|

---

-



2



**4**

-

---

- - - - -



\*

---

|       |           |
|-------|-----------|
| ..... | <b>1</b>  |
| ..... | <b>2</b>  |
| ..... | 2         |
| ..... | 4         |
| ..... | <b>9</b>  |
| ..... | <b>11</b> |
| ..... | <b>15</b> |
| ..... | 15        |
| ..... | 15        |
| ..... | 17        |
| ..... | 33        |
| ..... | 39        |
| ..... | 61        |
| ..... | 65        |
| ..... | 67        |
| ..... | 77        |
| ..... | <b>83</b> |
| ..... | 83        |
| ..... | 86        |
| ..... | 87        |
| ..... | 89        |
| ..... | 89        |
| ..... | 89        |
| ..... | 90        |
| ..... | 90        |
| ..... | <b>91</b> |

---

|       |            |
|-------|------------|
| ..... | 91         |
| ..... | 91         |
| ..... | <b>115</b> |

---

---



---

|  |  |  |
|--|--|--|
|  |  |  |
|  |  |  |

OT





---

|   |  |   |
|---|--|---|
|   |  | % |
| 5 |  |   |

---

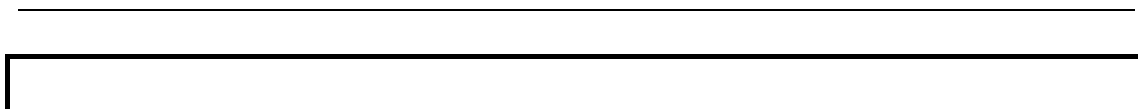
" " " "

" "

" "

**1**

|  |  |
|--|--|
|  |  |
|  |  |
|  |  |



---

|  |  |        |  |
|--|--|--------|--|
|  |  |        |  |
|  |  | 2021 7 |  |

2021

2021 7 16

76

3

---

|  |  |  |  |
|--|--|--|--|
|  |  |  |  |
|  |  |  |  |

**3**

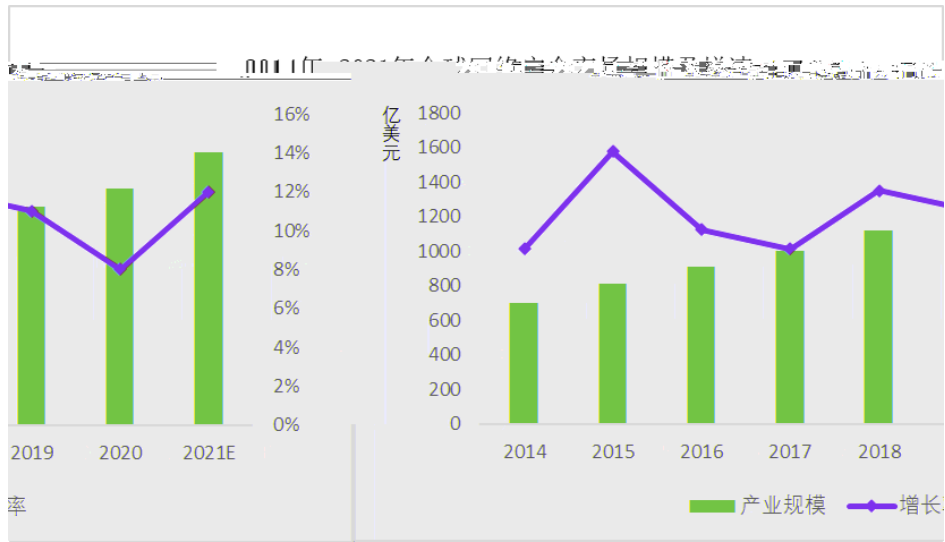


---

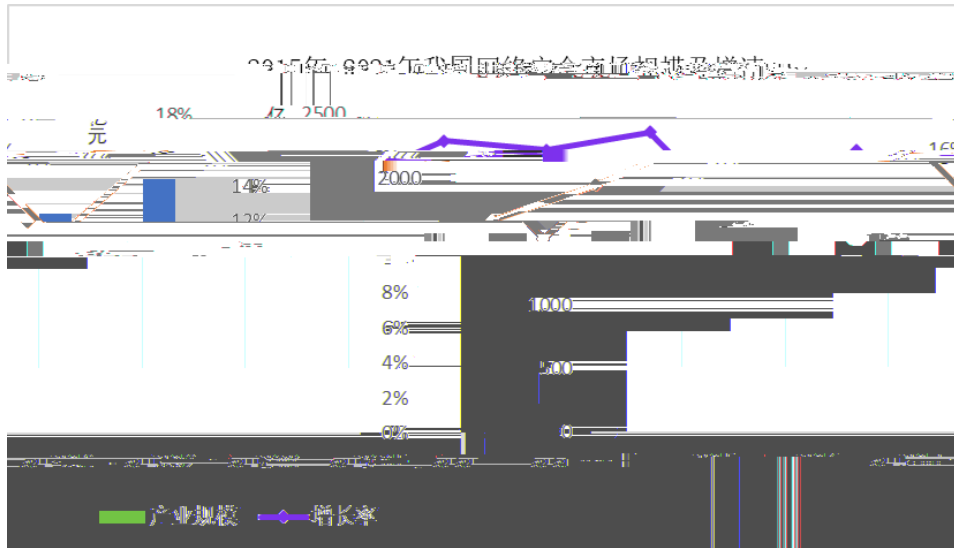
-

-

**1**



3





---

**1**

**2**

**3**





**3**

---

4

"

"

5G

"



---

|      |    |    |   |          |           |    |          |      |
|------|----|----|---|----------|-----------|----|----------|------|
| 2021 | 6  |    | " | 2021CCIA |           |    |          |      |
|      |    |    | " | "        | 2021      |    | 50       | "    |
| 2021 | 7  |    | " |          |           | "  | "        | 2021 |
|      |    |    | " |          |           |    |          |      |
| 2021 | 10 |    |   |          |           | "  |          | -    |
|      |    |    | " |          |           |    |          |      |
| 2022 | 3  |    |   | "        | CSA       |    | &        | "    |
|      |    |    |   |          |           | "  | CSA 2021 | "    |
| 2022 | 3  | 31 |   |          |           |    |          |      |
|      |    |    |   | 9        |           | 23 |          |      |
| 2022 | 5  | 6  |   |          |           | "  |          |      |
|      |    |    | " |          |           |    |          |      |
| 2022 | 6  | 8  |   |          |           | "  |          | "    |
|      |    |    |   |          |           |    | "        |      |
|      |    |    | " |          |           |    |          |      |
| 2022 | 7  | 7  |   |          |           | "  |          | "    |
|      |    |    |   |          |           | "  |          |      |
|      |    |    | " |          |           |    |          |      |
| 2022 | 7  | 8  |   |          |           | "  |          |      |
| "    |    |    |   |          |           | "  |          |      |
| 2022 | 8  |    |   |          |           |    |          | "    |
|      |    |    |   |          | 2021-2023 |    | "        |      |
| 2022 | 9  |    |   |          |           |    |          |      |
|      |    |    | " |          |           |    | "        |      |



412

114

106

**5**



**1**

-

---

**3**

|   |  |  |
|---|--|--|
|   |  |  |
| 1 |  |  |
| 2 |  |  |
| 3 |  |  |

**4**



---

|  |  |
|--|--|
|  |  |
|--|--|

---

|  |  |
|--|--|
|  |  |
|  |  |

+ " " SAAS +  
 " "

PC

|  |  |
|--|--|
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |

2

" - - "

|  |  |
|--|--|
|  |  |
|  |  |

---

|           |           |
|-----------|-----------|
|           |           |
|           |           |
|           |           |
| 5G    DPI | 5G    DPI |
|           |           |
|           |           |

3

100%

100%





---

|  |  |  |  |  |  |
|--|--|--|--|--|--|
|  |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |



---

|   |  |  |  |  |  |   |
|---|--|--|--|--|--|---|
|   |  |  |  |  |  |   |
| 1 |  |  |  |  |  | - |
| 2 |  |  |  |  |  | - |
| 3 |  |  |  |  |  | - |
| 4 |  |  |  |  |  | - |
| 5 |  |  |  |  |  | - |
| 6 |  |  |  |  |  | - |
| 7 |  |  |  |  |  | - |
| 8 |  |  |  |  |  | - |

9

-

---

|    |  |  |   |  |  |   |
|----|--|--|---|--|--|---|
|    |  |  |   |  |  |   |
| 17 |  |  |   |  |  | - |
| 18 |  |  | - |  |  | - |
| 19 |  |  |   |  |  | - |
| 20 |  |  |   |  |  | - |
| 21 |  |  |   |  |  | - |

22

---

|  |  |  |  |  |   |  |
|--|--|--|--|--|---|--|
|  |  |  |  |  |   |  |
|  |  |  |  |  | - |  |
|  |  |  |  |  | - |  |
|  |  |  |  |  | - |  |
|  |  |  |  |  | - |  |





---

|  |  |  |  |  |  |  |  |
|--|--|--|--|--|--|--|--|
|  |  |  |  |  |  |  |  |
|--|--|--|--|--|--|--|--|

---

|  |  |  |  |  |  |     |
|--|--|--|--|--|--|-----|
|  |  |  |  |  |  |     |
|  |  |  |  |  |  | - - |
|  |  |  |  |  |  | - - |

---

|  |  |  |  |  |  |     |
|--|--|--|--|--|--|-----|
|  |  |  |  |  |  |     |
|  |  |  |  |  |  |     |
|  |  |  |  |  |  | - - |
|  |  |  |  |  |  | - - |
|  |  |  |  |  |  | - - |
|  |  |  |  |  |  | - - |
|  |  |  |  |  |  | - - |



|     |  |  |                      |  |  |                |
|-----|--|--|----------------------|--|--|----------------|
|     |  |  |                      |  |  |                |
|     |  |  |                      |  |  |                |
|     |  |  |                      |  |  | - -            |
|     |  |  |                      |  |  | - -            |
|     |  |  |                      |  |  | - -            |
|     |  |  |                      |  |  | - -            |
|     |  |  |                      |  |  | - -            |
|     |  |  |                      |  |  | - -            |
| 106 |  |  | ZL20221004<br>7290.X |  |  | 2022.01.1<br>7 |

107

---

|  |  |  |
|--|--|--|
|  |  |  |
|--|--|--|





1438



---

4

|  |  |  |  |  |
|--|--|--|--|--|
|  |  |  |  |  |
|--|--|--|--|--|



---

2

|   |  |  |          |   |  |   |
|---|--|--|----------|---|--|---|
|   |  |  |          | / |  | / |
| 1 |  |  | - -<br>- | - |  | - |
| 2 |  |  | -<br>-   | - |  |   |
| 3 |  |  | -<br>-   | - |  |   |
| 4 |  |  | -<br>-   | - |  |   |

5

---

|    |  |  |  |   |  |   |
|----|--|--|--|---|--|---|
|    |  |  |  | / |  | / |
|    |  |  |  |   |  |   |
| 15 |  |  |  |   |  | - |





---

|    |  |  |
|----|--|--|
|    |  |  |
|    |  |  |
| 14 |  |  |

15                      WLAN                      WLAN                      WIFI                      WLAN

---

|  |  |  |
|--|--|--|
|  |  |  |
|--|--|--|

27                    IOS  
                      MAC

---

|    |        |            |
|----|--------|------------|
|    |        |            |
|    |        | IDC<br>IDC |
| 42 |        |            |
| 43 | CDN IP |            |
| 44 |        |            |

" "

---

"

- - "

" - - "





|  |  |  |  |          |  |
|--|--|--|--|----------|--|
|  |  |  |  |          |  |
|  |  |  |  | 3,535.21 |  |

2022 9 30

3,535.21

2022 9 30

12,074.70

5,353.29

2

6,721.41

|  |  |          |   |               |
|--|--|----------|---|---------------|
|  |  |          |   |               |
|  |  | 2,500.00 |   | CRM SAAS PaaS |
|  |  | 2,173.15 |   |               |
|  |  | 1,000.00 |   |               |
|  |  | 1,000.00 | " | "             |

50.00

---

|  |  |        |  |  |
|--|--|--------|--|--|
|  |  |        |  |  |
|  |  | 998.26 |  |  |

3,103.29

---

" " " "

-

---

|  |  |  |  |  |
|--|--|--|--|--|
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |

---

-

-

---

-

-

---

|   |  |          |          |  |
|---|--|----------|----------|--|
|   |  |          |          |  |
| 1 |  | 5,800.00 | 1,972.00 |  |
| 2 |  | 5,000.00 | 4,368.00 |  |
| 3 |  | 50.00    | 50.00    |  |
| 4 |  | 1,000.00 | 1,000.00 |  |
| 5 |  | 2,500.00 | 2,173.15 |  |
| 6 |  | 2,500.00 | 2,500.00 |  |

"

" "

"

"

" "

" "

"

"

" "

" "

"

---

---

**1**

1

|   |  |  |   |   |  |  |
|---|--|--|---|---|--|--|
|   |  |  | / | / |  |  |
|   |  |  |   |   |  |  |
| 1 |  |  |   |   |  |  |

1

2

9

|   |  |  |   |   |  |  |
|---|--|--|---|---|--|--|
|   |  |  | / | / |  |  |
|   |  |  |   |   |  |  |
| 1 |  |  |   |   |  |  |

---

|  |  |  |   |   |  |  |
|--|--|--|---|---|--|--|
|  |  |  | / | / |  |  |
|--|--|--|---|---|--|--|

**H**    %    **■**

|   |                        |  |   |   |          |                           |
|---|------------------------|--|---|---|----------|---------------------------|
|   |                        |  | / | / |          |                           |
|   |                        |  |   |   |          |                           |
| 5 | (2022)<br>0102<br>9095 |  |   |   | 1,584.05 | 2022 10<br>27<br>1,032.34 |
| 6 | 2022<br>0305<br>25148  |  |   |   | 132.84   | 126.5                     |

---

|  |   |   |
|--|---|---|
|  | / | / |
|--|---|---|

---

"

"







|    |       |       |
|----|-------|-------|
| IT | 1.9%  | 3.74% |
|    | 4.78% |       |

**2**

---

" "

2016 4

"

"

"

" 2020 12

2021

**5**

2019 8

**6 5G**

**5G**

5G



5G  
2020 3  
5G  
5G  
5G  
IT  
" " , 5G  
5G 5G  
5G





---

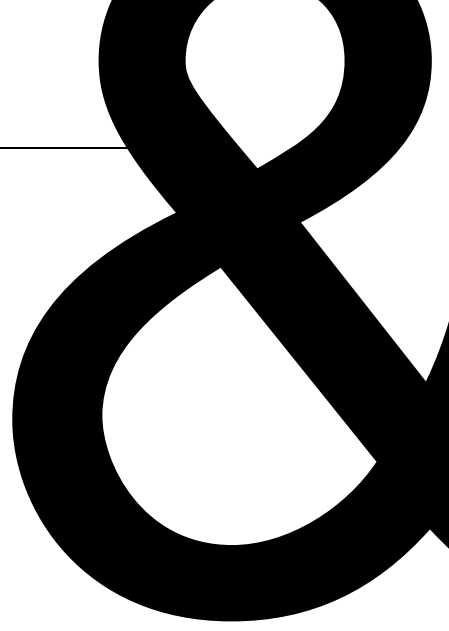
|  |  |           |  |
|--|--|-----------|--|
|  |  |           |  |
|  |  |           |  |
|  |  |           |  |
|  |  | 47,232.18 |  |

297e

⊕



J



---

|   |   |  |   |
|---|---|--|---|
|   | / |  |   |
| 1 |   |  |   |
| 2 |   |  | - |

3

---

|   |   |  |      |
|---|---|--|------|
|   | / |  |      |
| 2 |   |  |      |
| 3 |   |  | word |
| 4 |   |  |      |
| 5 |   |  |      |

|  |   |  |  |
|--|---|--|--|
|  | / |  |  |
|--|---|--|--|

1

APP

---



|  |
|--|
|  |
|  |
|  |
|  |



|  |
|--|
|  |
|  |



---

4

-

"

"

-

-

-



---

**5**

|     |  |  |  |  |  |
|-----|--|--|--|--|--|
|     |  |  |  |  |  |
| 1   |  |  |  |  |  |
| 1.1 |  |  |  |  |  |



**6**

7

|  | <b>T+1</b> | <b>T+2</b> | <b>T+3</b> | <b>T+4</b> | <b>T+5</b> | <b>T+6</b> |
|--|------------|------------|------------|------------|------------|------------|
|  | -          |            |            |            |            |            |
|  | -          |            |            |            |            |            |
|  | -          | -          |            |            |            |            |
|  | -          | -          | -          |            |            |            |
|  | -          | -          |            |            |            |            |

|  |     |           |
|--|-----|-----------|
|  |     |           |
|  | T+1 |           |
|  | T+2 | 9,230.00  |
|  | T+3 | 23,850.00 |
|  | T+4 | 26,650.00 |
|  | T+5 | 29,450.00 |
|  | T+6 | 30,760.00 |

---

" - - "

"

" - - "

|   |  |            |            |            |            |            |            |
|---|--|------------|------------|------------|------------|------------|------------|
|   |  | <b>T+1</b> | <b>T+2</b> | <b>T+3</b> | <b>T+4</b> | <b>T+5</b> | <b>T+6</b> |
| 1 |  |            | -          |            |            |            |            |

---

|  | <b>2022 1-9</b> | <b>2021</b> | <b>2020</b> | <b>2019</b> |
|--|-----------------|-------------|-------------|-------------|
|  |                 |             |             |             |

|  |  | <b>2022 1-9</b> | <b>2021</b> | <b>2020</b> | <b>2019</b> |
|--|--|-----------------|-------------|-------------|-------------|
|  |  | -               |             |             |             |

-

8

|   |  | T+1 |      | T+2 |      | T+3  |
|---|--|-----|------|-----|------|------|
|   |  | 1-6 | 7-12 | 1-6 | 7-12 | 1-12 |
| 1 |  |     |      |     |      |      |
| 2 |  |     |      |     |      |      |
| 3 |  |     |      |     |      |      |
| 4 |  |     |      |     |      |      |

5W\*



" "

**3**

---

" "

" "

**4**

" "

-

---

-

-

"

-

"

"

"

"

"

"

"

"

-

-

"

"

"

"

"

"

"

"

"

---

"

"

5

|     |  |                  |                |                 |   |
|-----|--|------------------|----------------|-----------------|---|
|     |  |                  |                |                 |   |
| 1   |  | 7,862.99         | 56.05%         | 5,946.22        |   |
| 1.1 |  | 3,250.00         | 23.17%         | 1,525.44        |   |
| 1.2 |  | 500.00           | 3.56%          | 479.17          |   |
| 1.3 |  | 2,594.80         | 18.50%         | 2,486.68        |   |
| 1.4 |  | 1,518.19         | 10.82%         | 1,454.93        |   |
| 2   |  | 6,166.27         | 43.95%         | 1,532.12        |   |
| 2.1 |  | 5,847.40         | 41.68%         | 1,532.12        |   |
| 2.2 |  | 318.87           | 2.27%          | -               | - |
|     |  | <b>14,029.26</b> | <b>100.00%</b> | <b>7,478.34</b> | - |



**6**

---

1





---

|  |          |          |  |
|--|----------|----------|--|
|  | <b>1</b> | <b>2</b> |  |
|  |          |          |  |

|    |               |    |    |
|----|---------------|----|----|
|    |               |    |    |
| 5G | 1<br>XDR<br>2 | 5G | 5G |

5G      5G DPI      5G      5G

Uu/Xn/MR

|    |   |  |                      |
|----|---|--|----------------------|
|    |   |  |                      |
|    |   |  | 99.99%<br>2 DPI      |
| 5G |   |  | 5G<br>5GtoB<br>5GtoB |
| 5G | , |  | 4G/5G +<br>web<br>AI |
| 5G |   |  | 4G/5G                |





**3**







---

" " "

---

-



---

---

-

-

-

-

-

-

-







---

---

---

---

---

---

---

---

---

---

---



---

A A A A

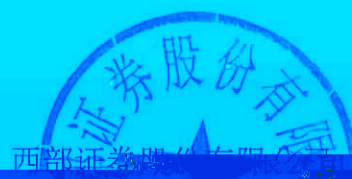
## 四、保荐机构董事长声明

本人已认真阅读任子行网络技术股份有限公司向贵所提交的

申请材料，对申请文件的真实性、准确性和完整性进行了核查，不存在虚假记载、误导性陈述或重大遗漏，并承担相应法律责任。

保荐机构董事长：

  
徐朝晖



---

## 五、保荐机构总经理声明

本人作为保荐机构总经理，对招股说明书的全部内容进行了认真审阅，认为招股说明书不存在虚假记载、误导性陈述或者重大遗漏，并对其真实性、准确性、完整性、及时性承担个别和连带的法律责任。

## 六、发行人律师声明

本所及经办律师已阅读募集说明书，确认募集说明书内容与本所出具的法律意见书不存在矛盾。本所及经办律师对发行人在募集说明书中引用的法律意见书的内容无异议，确认募集说明书不因引用上述内容而出现虚假记载、误导性陈述

15/13



---

---

---

---

---



---

**3**

**4**

**5**

**1**

---

"

2

"

"





---

|  |  |  |  |  |  |
|--|--|--|--|--|--|
|  |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |



---

|  |  |  |  |  |  |
|--|--|--|--|--|--|
|  |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |

|  |  |   |  |  |  |
|--|--|---|--|--|--|
|  |  |   |  |  |  |
|  |  |   |  |  |  |
|  |  | - |  |  |  |
|  |  | - |  |  |  |
|  |  | - |  |  |  |
|  |  |   |  |  |  |

---

|  |  |  |  |  |  |
|--|--|--|--|--|--|
|  |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |







---



---

|  |  |  |  |  |  |
|--|--|--|--|--|--|
|  |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |





---

|  |  |  |  |  |  |
|--|--|--|--|--|--|
|  |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |

